



ADIT

Examination Preparatory Course for the Advanced Diploma in International Taxation Programme (ADIT) Chartered Institute of Taxation, UK (CIOT)

College of Business and Finance

Hotline for Enquiry: 2867 8456

Fax: 2858 4750

Email: joyce.ng@hkuspace.hku.hk Website: <http://hkuspace.hku.hk>



* **Only Paper I & II** have been included in the list of reimbursable courses for CEF purposes.

All 15 annual CPD
points from the Law
Society of Hong Kong
can be claimed

Introduction

HKU SPACE offers comprehensive examination preparatory course for the Advanced Diploma in International Taxation Programme (ADIT) since September 2007. Students may enrol on ADIT through the website: <http://www.adit.org.uk>

CIOT was established in 1930 and received its Royal Charter in 1994. It enjoys a high international standing and is a UK member body on the Confederation Fiscale Europeenne (CFE), the umbrella body for 150,000 tax advisers in Europe. The 14,000 members of the CIOT have the practising title of **Chartered Tax Adviser (CTA)**.

On successfully completing three papers, students can have a professional 'ADIT' qualification in International Taxation and they can apply to become an International Tax Affiliate Member of the CIOT. The overall standard of the Diploma is comparable to the CIOT's current qualification, the **CTA**, which is recognised as the premier and golden qualification in UK.

Next Examination will be held in Hong Kong around June 2011.

Programme Delivery

Lectures will be held on weekday evenings, weekends or Sundays.

The programme will consist of Paper I, II and III, each of 40 contact hours of lecture.

There is a mock examination for each paper.

Application Procedure

Application can be made 1 week before class commencement date for each paper at any one of the Enrolment Centres below. For updated details, please visit: http://hkuspace.hku.hk/centre_facility/cf.php

Students must check with **CIOT** that they are eligible to write the examinations.

All cheques must be made payable to "**HKU SPACE**".

Enrolment Centres

Admiralty Learning Centre

3/F., Admiralty Centre
18 Harcourt Road, Hong Kong
(Exit A, Admiralty MTR Station)
Weekdays: 8:30 a.m.-7:30 p.m.
Saturdays: 8:30 a.m. -5:30 p.m.
Telephone: 3761 1111

Island East Campus

2/F, 494 King's Road
North Point, Hong Kong
(Exit B3, North Point MTR Station)
Weekdays - 8:30 a.m. - 7:30 p.m.
Saturdays - 8:30 a.m. - 5:30 p.m.
Telephone: 3762 0000

Kowloon East Campus

1/F, 28 Wang Hoi Road
Kowloon Bay, Kowloon
(Exit B, Kowloon Bay MTR Station)
Weekdays: 8:30 a.m. - 7:30 p.m.
Saturdays: 8:30 a.m. - 5:30 p.m.
Telephone: 3762 2222

Kowloon West Campus

38-46, Nassau Street,
Mei Foo Sun Chuen (Phase 6),
Kowloon
Weekdays: 8:30 a.m.-7:30 p.m.
Saturdays: 8:30 a.m. - 5:30 p.m.
Telephone: 3762 4000

Fortress Tower Learning Centre

14/F., Fortress Tower, 250 King's Rd., North Point, Hong Kong
(Exit B, Fortress Hill MTR Station)
Weekdays: 8:30 a.m. - 7:30 p.m.
Saturdays: Closed.
Telephone: 3762 0888

Po Leung Kuk Community College (HPCC) Campus

1/F, HPCC Campus,
66 Leighton Road,
Causeway Bay, H.K.
Weekdays - 9:00 a.m. - 5:30 p.m..
Saturdays: Closed
Telephone: 3923 7171

HKU Campus

3/F, T.T.Tsui Bldg.,
The University of Hong Kong,
Pokfulam Road,
Weekdays - 8:30 a.m. - 6:00 p.m.
Saturdays - Closed
Telephone: 2975 5680

Regular Content

Course Title	Course Number	Dates	Venue
Paper I: Principles of International Taxation (Course fee: HK\$6,000)	AC 41-098-18-01/01	07/09/2010 – 30/11/2010 (Tue) Start at 7:00pm	IEC
1 Basic principles of international tax law 2 Double Taxation Conventions (focusing on the current version of the OECD model) 3 Transfer pricing and thin capitalization rules 4 International tax avoidance 5 Miscellaneous topics			
Paper II: Advanced International Taxation - Hong Kong Option (Course fee: HK\$6,000)	AC 41-098-19-01/01	14/12/2010 – 08/03/2011 (Tue) Start at 7pm	UNC
1 Taxation of individuals 2 Taxation of corporate business 3 Tax administration 4 Tax planning and tax audit 5 Double taxation relief and Hong Kong Double Taxation Treaty Network 6 Stamp Duty			
Paper III: Principles of Corporate and International Taxation - China Option (Course fee: HK\$6,000)	AC 41-098-20-04/01	17/02/2011 – 12/05/2011 (Thur) Start at 7pm	TBA
1 The Structure of the Chinese Tax system 2 Individual Income Tax: An Overview 3 Enterprise Income Tax: An Overview 4 Inbound Investment 5 Outbound Investment 6 Other Issues			

IEC: Island East Campus, 494 King's Road, North Point, Hong Kong (North Point MTR Station, Exit B3)

UNC: United Centre, 95 Queensway, Hong Kong (Admiralty MTR Station, Exit D).

TBA: To be advised

(For updated information, please visit <http://hkuspace.hku.hk> before class commences)

※ **Course fee does not include textbooks. All courses subject to sufficient enrolment.**

※ **HKU SPACE reserves the right to make changes, when necessary.**

%% LECTURER'S PROFILE FOR PAPER I COURSE %%

Ms Deborah Annells founded Azure Tax Consulting. Later incorporating AzureTax Ltd, Chartered Tax Advisors in 2002.

In 2005, she also founded Azure Trustees Ltd, a registered trustee company based in HK. Previously Deborah headed Citibank group private bank North Asia structuring team, and held director/ partnership level positions for international accounting firms in HK and UK.

Ms Annells hold a BSc Degree from the London School of Economics. She is a Fellow of the Hong Kong Institute of Certified Public Accountants and a Fellow of the Taxation Institute in Hong Kong. She qualified as a Chartered Accountant in England Wales, and is a Chartered Tax Adviser (Fellow) with the United Kingdom Chartered Institute for Taxation, and is the only overseas resident member of their Executive Committee. She is also a Member of the Society of Trust and Estate Practitioners.

%% LECTURER'S PROFILE FOR PAPER III-CHINA OPTION COURSE %%

Mr Cheng is currently leading the China tax team of a MNC to cover taxation matters in 16 cities of China. He had worked for two of the "Big Four" CPA firms for more than 10 years on China tax compliance and advisory matters. He had worked for various PRC projects such as transfer pricing, corporate restructuring, tax due diligence and health check, and company setup.

Mr Cheng earned his M.B.A. and his accounting and finance degree from University of Hong Kong. He is a fellow member of both Association of Chartered Certified Accountant and Taxation Institute of Hong Kong, as well as a member of Hong Kong Institute of Certificate Public Accountant.